

San Diego Pool Project Planning Checklist

Organize how you want to use the space, the features you want to explore, and the questions to bring to a design-build conversation.



Prepared for **Waterline Pools & Spas, Inc.**

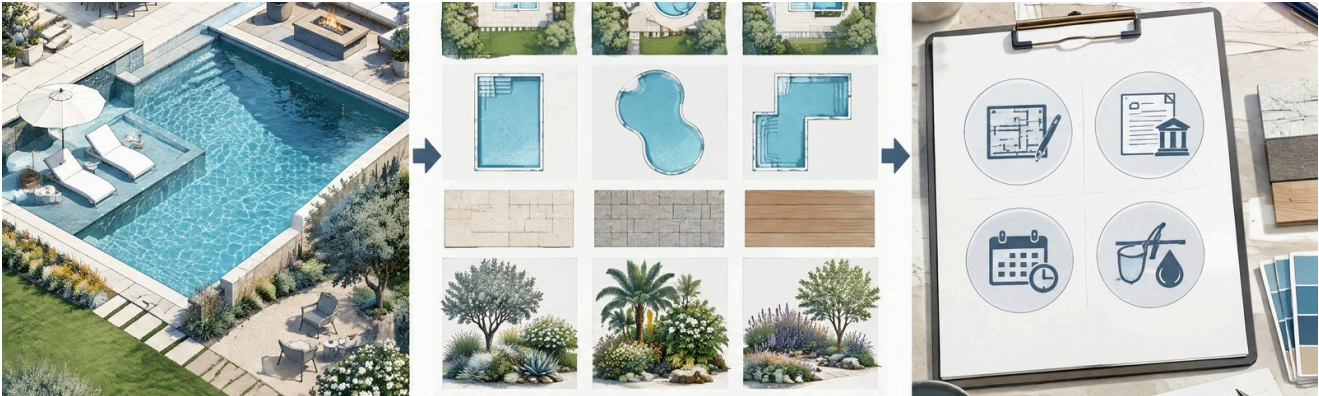
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1 Begin with how the space should work

A pool project is part of a larger outdoor environment. Start with the people, activities, maintenance preferences, site questions, and design priorities that matter to your household before choosing a shape or feature.

A helpful reminder. This worksheet is for preparation, not a design, permit plan, construction proposal, price estimate, safety plan, or schedule. Confirm property-specific requirements with qualified professionals and local authorities.



Define	Compare	Prepare
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1.1 Project priorities to organize

- ☐ Who will use the space and which activities matter most?
- ☐ Whether the project is new construction, a remodel, or a broader outdoor-living update.
- ☐ Questions about pool shape, depth, access, seating, water features, hardscape, and landscape.
- ☐ Maintenance, filtration, tile-care, water-use, and long-term operation questions.
- ☐ Known site constraints, access points, drainage concerns, utilities, HOA rules, or permit questions.

How we want to use the outdoor space

2 Free information you can use

These planning topics help turn visual inspiration into better questions. Scope, suitability, availability, permits, pricing, and timing depend on the specific property and agreement.

Pool project priorities

List the people, activities, accessibility needs, maintenance preferences, and design qualities that matter most.

New construction questions

Prepare questions about site access, layout, design development, approvals, construction stages, and closeout.

Existing pool remodels

Document what you want to change, current concerns, photos, known repairs, and desired improvements.

Hardscape and landscape

Consider how walking surfaces, shade, planting, seating, drainage, and the surrounding yard support the pool area.

Water-feature planning

Compare the visual role, sound, placement, maintenance, and site fit of waterfalls, grottos, or other features.

Plans, permits, and HOA review

Ask which drawings, permit steps, inspections, and HOA submissions apply to your property.

2.1 Published services to discuss

- New pool construction and existing pool remodels
- Hardscape and landscape services
- Water features, grottos, and waterfalls
- Pool maintenance, RO filtration, and tile cleaning
- 2D and 3D design plus permit and HOA plans

Features or constraints I want to discuss

3 Questions to bring with you

- ☐ Which services fit the project I am considering?
- ☐ What site information, surveys, records, photographs, or access details are useful at the beginning?
- ☐ How are design concepts, 2D or 3D plans, scope, selections, and revisions handled?
- ☐ Which permits, inspections, HOA requirements, or other approvals may apply?
- ☐ How are construction scope, exclusions, change procedures, payment terms, timing assumptions, and warranties documented?
- ☐ What maintenance, filtration, water-quality, tile-care, and operating questions should be discussed?

My priority question:

Conversation notes:

3.1 Contact and verify current information

Waterline Pools & Spas, Inc.

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(253) 466-5302 · [Official contact path](#)

- [Official website](#)
- [Pools and spas](#)
- [Hardscape and landscape](#)

Important notice. General educational information only. This checklist is not a design, engineering plan, permit determination, safety review, contract, price estimate, maintenance instruction, or guarantee. Requirements vary by property and jurisdiction. Confirm current services and obtain property-specific guidance from qualified professionals and authorities.